



## **Katherine Dunlevie**

President and Chief Executive Officer

Katherine leads The Family Office at Synovus, which provides family office services to 75+ ultra-high net worth families and administers more than \$10 billion in assets. She directs all aspects of The Family Office at Synovus with a focus on client service, new business development, long-term business strategy, and financial performance. Katherine also leads collaborative efforts to plan, develop, and implement strategies that deliver exceptional services in support of family enterprises.

Katherine's entire career in financial services has been with Synovus. Prior to joining the Synovus family in 2002, she served with Cru, formerly known as Campus Crusade for Christ, at the University of Georgia.

As a double Tar Heel, Katherine earned a Bachelor's degree in Exercise and Sports Science from the University of North Carolina at Chapel Hill, where she graduated with Highest Distinction, and an MBA from UNC Kenan-Flagler Business School. In addition, she is an Honors Graduate of the Cannon Trust School. Katherine's certifications include Certified Financial Planner™ (CFP®), Certified Trust and Fiduciary Advisor (CTFA), and Chartered Financial Consultant® (ChFC®). She also is a member of the Financial Planning Association.

She is a highly regarded thought-leader in the family office industry, often speaking at conferences around the country. Katherine has been recognized by Georgia Trend Magazine's Top 40 Under 40, and is a recipient of the Jim Blanchard Leadership Award at Synovus. Additionally, Katherine was shortlisted for Family Wealth Alliance's Boutique Multi-Family Office Executive Award. Katherine formerly served on the University of North Carolina at Chapel Hill Board of Visitors and currently serves on UNC's Exercise Science Board of Advisors and the Kenan-Flagler Business School Next Generation Board of Advisors.

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